

ANNEXURE-A TO THE DIRECTOR'S REPORT

Form No. MGT-9

Extract of Annual Return

As on the financial year ended on 31/03/2020

[Pursuant to Section 92(3) of the Companies Act, 2013 and rule 12(1) of the Companies (Management and Administration) Rules, 2014]

I. REGISTRATION AND OTHER DETAILS:

- i) CIN:- U65990KA2018PTC111400
 ii) Registration Date: 20-03-18
 iii) Name of the Company: CONATUS FINSERVE PRIVATE LIMITED
 iv) Category/Sub Category of the Company:- Private company Company having share capital
 v) Address of the Registered Office and contact details: No. 4, 2nd floor, 80 feet road, RMV II Stage, Ashwath Nagar, Bangalore 560094, Karnataka
 Website: <http://www.goconatus.com>
 Tel No: 0 8043 759 510
 Email Address : mailus@goconatus.com
 vi) Whether listed company: No
 vii) Name, address and contact details of Registrar and Transfer Agent, if any: Not applicable

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All the business activities contributing 10 % or more of the total turnover of the company shall be stated:-

Sl. No.	Name and Description of main products /	NIC Code of the Product/service	% to total turnover of the
1	Business Correspondent Services	6419	62.75%
2	Lending Activity	6492	37.25%

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES -

[No. of Companies for which information is being filled] NA

S. No	NAME AND ADDRESS OF THE COMPANY	CIN/GLN	HOLDING/ SUBSIDIARY /	% of shares held	Applicable
1	NIL	NIL		NIL	

IV. Shareholding Pattern (Equity share Capital breakup as percentage of Total Equity)

i) Category-wise Share Holding

Category of	No. of Shares held at the beginning of the year				No. of Shares held at the end of the year				% Change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
A. Promoter s									
(1) Indian									
a) Individual/ I	10,250,000	965,850	11,215,850	90.33	10,569,990	965,850	11,535,840	81.84	-8.49
b) Central	-	-	-	-	-	-	-	-	-
c) State	-	-	-	-	-	-	-	-	-
d) Bodies	-	-	-	-	-	-	-	-	-
e) Banks / FI	-	-	-	-	-	-	-	-	-
f) Any other	-	-	-	-	-	-	-	-	-
Sub-total	10,250,000	965,850	11,215,850	90.33	10,569,990	965,850	11,535,840	81.84	-8.49
(A)(1)									
(2) Foreign									
a) NRIs	-	-	-	-	-	-	-	-	-
b) other	-	-	-	-	-	-	-	-	-
c) Bodies	-	-	-	-	-	-	-	-	-
d) Banks/FI	-	-	-	-	-	-	-	-	-
e) Any other	-	-	-	-	-	-	-	-	-
Sub-total	-	-	-	-	-	-	-	-	-
(A)(2)									

Total shareholding of Promoter (A)=(A)(1)+(A)(2)	1,02,50,000	9,65,850	1,12,15,850	90.33	1,05,69,990	9,65,850	1,15,35,840	81.84	-8.49
B. Public									
1. Institutions	-	-	-	-	-	-	-	-	-
a) Mutual	-	-	-	-	-	-	-	-	-
b) Banks / FI	-	-	-	-	-	-	-	-	-
c) Central	-	-	-	-	-	-	-	-	-
d) State	-	-	-	-	-	-	-	-	-
e) Venture	-	-	-	-	-	-	-	-	-
f) Insurance	-	-	-	-	-	-	-	-	-
g) FIs	-	-	-	-	-	-	-	-	-
h) Foreign	-	-	-	-	-	-	-	-	-
i) Others (Alternate Investment Fund)	5,00,000	-	5,00,000	4.03	5,37,500	-	5,37,500	3.81	-0.21
Sub-total (B)(1):-	5,00,000	-	5,00,000	4.03	5,37,500	-	5,37,500	3.81	-0.21
2. Non-Institutions									
a) Bodies Corp.	-	-	-	-	-	-	-	-	-
i) Indian	-	-	-	-	4,00,010	-	4,00,010	2.84	2.84
ii) Overseas	-	-	-	-	-	-	-	-	-
b) Individuals									
i) Individual shareholders holding nominal share capital upto Rs. 1 lakh	-	-	-	-	-	-	-	-	-
ii) Individual shareholders holding nominal share capital in excess of Rs 1 lakh	7,00,000	-	7,00,000	5.64	16,22,159	-	16,22,159	11.51	5.87
c) Others (specify)	-	-	-	-	-	-	-	-	-
Sub-total (B)(2):-	7,00,000	-	7,00,000	5.64	20,22,169	-	20,22,169	14.35	8.71
Total Public Shareholding (B)=(B)(1)+(B)(2)	12,00,000	-	12,00,000	9.67	25,59,669	-	25,59,669	18.16	8.49
C. Shares held by Custodian for GDRs & ADRs									
	1,14,50,000	9,65,850	1,24,15,850	100	1,31,29,659	9,65,850	1,40,95,509	100	-
Grand Total (A+B+C)									

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NOTE: Shares which are in physical form at the end of the year are partly paid shares with a face value of Rs. 5 each out of which Rs. 3 is called and paid up. These shares amounts to 1931700 which are converted into equivalent no of shares with a face value of Rs. 10 each amounting to 965850 shares

B. Shareholding of Promoters

Sl No.	Shareholder's Name	Shareholding at the beginning of the year			Share holding at the end of the year			% change in share holding
		No. of Shares	% of total Shares	% of Shares	No. of Shares	% of total	% of Shares	
1	Rajaram Kamath	27,15,850	21.87%	NIL	27,15,840	19.27%	NIL	-2.60%
2	Ganesh Ramanand Rao	37,50,000	30.20%	NIL	39,50,000	28.02%	NIL	-2.18%
3	Govindarajan Parthasarathy	47,50,000	38.26%	NIL	48,70,000	34.55%	NIL	-3.71%
	Total	1,12,15,850	90.33%	NIL	1,15,35,840	81.84%	NIL	-8.49%

C. Change in Promoters' Shareholding (please specify, if there is no change)

Sl. No.	Shareholder's Name	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1	Rajaram Kamath	27,15,850	21.87%	27,15,850	21.87%
	At the beginning of the year				
	Date wise Increase / Decrease in Promoters Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):				
	a. Transfer of Shares on 20th March 2020	(10)	19.27%	(10)	19.27%
	At the End of the year	27,15,840		27,15,840	
2	Ganesh Ramanand Rao	37,50,000	30.20%	37,50,000	30.20%
	At the beginning of the year				
	Date wise Increase / Decrease in Promoters Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):				
	a. 18.02.2020 (Allotment)	2,00,000		2,00,000	
	At the End of the year	39,50,000	28.02%	39,50,000	28.02%
3	Govindarajan Parthasarathy	47,50,000	38.26%	47,50,000	38.26%
	At the beginning of the year				
	Date wise Increase / Decrease in Promoters Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):				
	a. 18.02.2020 (Allotment)	1,20,000	34.55%	1,20,000	34.55%
	At the End of the year	48,70,000		48,70,000	

D. Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDRs and ADRs):

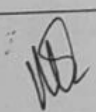
Sl. No.	Shareholder's Name	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
	For Each of the Top 10 Shareholders				
1	Amith Choudhary	2,50,000	2.01%	2,50,000	2.01%
	At the beginning of the year				
	Date wise Increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):				
	a. 18.02.2020 (Allotment)	4,15,738		4,15,738	
	b. 31.03.2020 (Allotment)	4,06,421		4,06,421	
	At the End of the year (or on the date of separation, if separated during the year)	10,72,159	7.61%	10,72,159	7.61%
2	White Board Capital Fund I	5,00,000	4.03%	5,00,000	4.03%
	At the beginning of the year				
	Date wise Increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):				
	a. 18.02.2020 (Allotment)	37,500		37,500	
	At the End of the year (or on the date of separation, if separated during the year)	5,37,500	3.81%	5,37,500	3.81%

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3	Indian Association for Savings and Credit		0.00%		0.00%
	At the beginning of the year				
	Date wise Increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):	4,00,010		4,00,010	
	a. 31.03.2020 (Allotment)	4,00,010	2.84%	4,00,010	2.84%
	At the End of the year (or on the date of separation, if separated during the year)				
4	S Ramesh	1,00,000	0.81%	1,00,000	0.81%
	At the beginning of the year				
	Date wise Increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):	40,000		40,000	
	a. 18.02.2020 (Allotment)	1,40,000	0.99%	1,40,000	0.99%
	At the End of the year (or on the date of separation, if separated during the year)				
5	Ravi Tuli	1,00,000	0.81%	1,00,000	0.81%
	At the beginning of the year				
	Date wise Increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):	40,000		40,000	
	a. 18.02.2020 (Allotment)	1,40,000	0.99%	1,40,000	0.99%
	At the End of the year (or on the date of separation, if separated during the year)				

E. Shareholding of Directors and Key Managerial Personnel:

Sl.No.	For Each of the Directors and KMP	No. of shares	% of total shares of the	No. of shares	% of total shares of the
		Shareholding at the beginning of the year		Cumulative Shareholding during the year	
1	Rajaram Kamath - Director & CEO	27,15,850	21.87%	27,15,850	21.87%
	At the beginning of the year				
	Date wise Increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):				
	a. Transfer of Shares on 20th March 2020	(10)		(10)	
	At the End of the year	27,15,840	19.27%	27,15,840	19.27%
2	Ganesh Ramanand Rao- Director	37,50,000	30.20%	37,50,000	30.20%
	At the beginning of the year				
	Date wise Increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):	2,00,000		2,00,000	
	a. 18.02.2020 (Allotment)	39,50,000	28.02%	39,50,000	28.02%
	At the End of the year				
3	Govindarajan Parthasarathy- Director	47,50,000	38.26%	47,50,000	38.26%
	At the beginning of the year				
	Date wise Increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):	1,20,000		1,20,000	
	a. 18.02.2020 (Allotment)	48,70,000	34.55%	48,70,000	34.55%
	At the End of the year				
4	KR Kamath- Non Executive Director	2,50,000	2.01%	2,50,000	2.01%
	At the beginning of the year				
	Date wise Increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):	20,000		20,000	
	a. 18.02.2020 (Allotment)	2,70,000	1.92%	2,70,000	1.92%
	At the End of the year (or on the date of separation, if separated during the year)				



V. INDEBTEDNESS:

Indebtedness of the Company including interest outstanding/accrued but not due for payment

	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total
Indebtedness at the beginning				
i) Principal Amount	-	-	-	-
ii) Interest due but not paid	-	-	-	-
iii) Interest accrued but not due	-	-	-	-
Total (i+ii+iii)				
Change in Indebtedness				
* Addition	6,00,00,000.00	-	-	6,00,00,000.00
* Reduction	(1,00,00,000.00)	-	-	(1,00,00,000.00)
Net Change	5,00,00,000.00	-	-	5,00,00,000.00
Indebtedness at the end of				
i) Principal Amount	4,83,78,043	-	-	4,83,78,043
ii) Interest due but not paid	-	-	-	3,64,596
iii) Interest accrued but not due	3,64,596.00	-	-	3,64,596.00
Total (i+ii+iii)	4,87,42,639	-	-	4,87,42,639

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A. Remuneration to Managing Director, Whole-time Directors and/or Manager: NIL

Sl. no.	Particulars of Remuneration	Name of MD/WTD/ Manager	Total Amount
1	Gross salary	-	-
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	-	-
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961	-	-
	(c) Profits in lieu of salary under section 17(3) Income- tax Act, 1961	-	-
2	Stock Option	-	-
3	Sweat Equity	-	-
4	Commission- as % of profit- others specify	-	-
5	Others, please specify	-	-
	Total (A)	-	-
	Ceiling as per the Act	-	-

B. Remuneration to other directors:

Sl. no.	Particulars of Remuneration	Name of Directors	Total Amount
1	Independent Directors	-	-
	Fee for attending board /committee meetings	-	-
	Commission	-	-
	Others, please specify	-	-
	Total (1)	-	-
2	Other Non-Executive Directors	K R Kamath	-
		Ganesh Ramanand Rao	-
		Govindarajan Parthasarathy	-
			Total Amount
			90,000.0
	Fee for attending board /committee meetings	90,000.0	-
	Commission	-	90,000.0
	Others- Salary	90,000.0	90,000.0
	Total (2)	90,000.0	90,000.0
	Total (B)=(1+2)	90,000.0	90,000.0
	Total Managerial Remuneration	12,00,000.0	12,00,000.0
	Overall Ceiling as per the Act	12,00,000.0	12,00,000.0

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C. REMUNERATION TO KEY MANAGERIAL PERSONNEL OTHER THAN MD/MANAGER/WTD

Sl. no.	Particulars of Remuneration	Key Managerial Personnel			Total
		CEO - Rajaram Kamath	Company Secretary - Yogesh Parthasarathy		
1	Gross salary	46,14,707.0	7,28,532.00	-	53,43,239.0
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	-	-	-	-
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961	-	-	-	-
	(c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961	-	-	-	-
2	Stock Option	-	-	-	-
3	Sweat Equity	-	-	-	-
4	Commission	-	-	-	-
	- as % of profit	-	-	-	-
5	Others, please specify	46,14,707	7,28,532	-	53,43,239
	Total				

VII. PENALTIES / PUNISHMENT / COMPOUNDING OF OFFENCES: NIL

Type	Section of the	Brief	Details of Penalty /	Authority	Appeal made.
A. COMPANY	-	-	-	-	-
Penalty	-	-	-	-	-
Punishment	-	-	-	-	-
Compounding	-	-	-	-	-
B. DIRECTORS	-	-	-	-	-
Penalty	-	-	-	-	-
Punishment	-	-	-	-	-
Compounding	-	-	-	-	-
C. OTHER OFFICERS IN DEFAULT	-	-	-	-	-
Penalty	-	-	-	-	-
Punishment	-	-	-	-	-
Compounding	-	-	-	-	-

For and on behalf of the Board of Directors

Rajaram Kamath
Director
DIN: 06542196
Date: 23/05/2020

Ganesh Ramakrishna Rao
Director
DIN: 02302989